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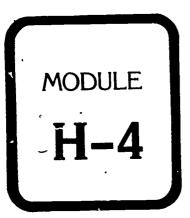
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ABSTRACT

This fourth in a series of six learning mcdules on student vocational organizations is designed to assist secondary and postsecondary vocational teachers in developing the competency to assist students in planning a student organization's (or club's) yearly program of activities, in properly managing organization finances, in selecting fund-raising events, and in producing an annual chapter handbook. Introductory sections relate the competency to others in the program and list both the enabling objectives for the three learning experiences and the resources required. Materials in the learning experiences include required reading, self-check quizzes, model answers, case studies to critique, model critiques, and the teacher performance assessment form for use in evaluation of the terminal objective. (The modules on student vocational organizations are part of a larger field-tested series of 100 performance-based teacher education (PBTE) self-contained learning packages for use in preservice or inservice training of teachers in all occupational areas. Each of the field-tested modules focuses on the development of one or more specific professional competencies identified through research as important to vocational teachers. (SH)





Assist Student Vocational Organization Members in Developing and Financing a Yearly Program of Activities

MODULE H-4 OF CATEGORY H—STUDENT VOCATIONAL ORGANIZATION PROFESSIONAL TEACHER EDUCATION MODULE SERIES

US DEPARTMENT OF HEALTH.
EDUCATION & WELFARE
NATIONAL INSTITUTE OF
EDUCATION

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FOREWORD

This module is one of a series of 100 performance-based teacher education (PBTE) learning packages focusing upon specific professional competencies of vocational teachers. The competencies upon which these modules are based were identified and verified through research as being important to successful vocational teaching at both the secondary and post-secondary levels of instruction. The modules are suitable for the preparation of teachers in all occupational areas.

Each module provides learning experiences that integrate theory and application; each culminates with criterion referenced assessment of the teacher's performance of the specified competency. The materials are designed for use by individual-or groups of teachers in training working under the direction and with the assistance of teacher educators acting as resource persons. Resource persons should be skilled in the teacher competency being developed and should be thoroughly oriented to PBTE concepts and procedures in using these materials.

The design of the materials provides considerable flexibility for planning and conducting performance-based preservice and inservice teacher preparation programs to meet a wide variety of individual needs and interests. The naterials are intended for use by universities and colleges, state departments of education, post-secondary institutions, local education agencies, and others responsible for the professional development of vocational teachers. Further information about the use of the modules in teacher education programs is contained in three related documents: Student Guide to Using Performance-Based Teacher Education Materials, Resource Person Guide to Using Performance-Based Teacher Education.

The PBTE curriculum packages are products of a sustained research and development effort by The Center's Program for Professional Development for Vocational Education. Many individuals, institutions, and agencies participated with The Center and have made contributions to the systematic development, testing, revision, and refinement of these very significant training materials. Over 40 teacher educators provided input in development of initial versions of the modules; over 2,000 teachers ar d 300 resource persons in 20 universities, colleges, and post-secondary institutions used the materials and provided feedback to The Center for revision and refinement.

Special recognition for major individual roles in the direction, development, coordination of testing, revision, and refinement of these materials is extended to the following program staff: James B. Hamilton, Program Director; Robert E. Norton, As-

sociate Program Director; Glen E. Fardig, Specialist; Lois Harrington, Program Assistant; and Karen Quinn, Program Assistant. Recognition is also extended to Kristy Ross, Technical Assistant; Joan Jones, Technical Assistant; and Jean Wisenbaugh, Artist for their contributions to the final refinement of the materials. Contributions made by former program staff toward developmental versions of these materials are also acknowledged. Calvin J. Cotrell directed the vocational teacher competency research, studies upon which these modules are based and also directed the curriculum developments of from 1971–1972. Curtis R. Finch provided leadership for the program from 1972–1974.

Appreciation is also extended to all those cutside The Center (consultants, field site coordinators, teacher educators, teachers, and others) who contributed so generously in various phases of the total effort. Early versions of the materials were developed by The Center in cooperation with the vocational teacher education faculties at Oregon State University and at the University of Missouri-Columbia. Preliminary testing of the materials was conducted at Oregon State University, Temple University, and University of Missouri-Columbia.

Following preliminary testing, major revision of all materials was performed by Center Staff with the assistance of numerous consultants and visiting scholars from throughout the country.

Advanced testing of the materials was carried out with assistance of the vocational teacher educators and students of Central Washington State College; Colorado State University; Ferris State College, Michigan; Florida State University; Holland College, P.E.I., Canada; Oklahoma State University; Rutgers University; State University College at Buffalo; Temple University; University of Arizona; University of Michigan-Flint; University of Minnesota-Twin Citles; University of Nebraska-Lincoln; University of Northern Colorado; University of Pittsburgh; University of Tennessee; University of Vermont; and Utah State University.

The Center is grateful to the National Institute of Education for sponsorship of this PBTE curriculum development effort from 1972 through its completion. Appreciation is extended to the Bureau of Occupational and Adult Education of the U.S. Office of Education for their sponsorship of training and advanced testing of the materials at 10 sites under provisions of EPDA Part F, Section 553. Recognition of funding support of the advanced testing effort is also extended to Ferris State College, Holland College, Temple University, and the University of Michigan-Flint.

Robert E. Taylor Director The Center for Vocational Education



The Center for Vocational Education's mission is to increase the ability of diverse agencies, institutions, and organizations to solve educational problems relating to individual career planning and preparation. The Center fulfills its mission by:

- Generating knowledge through research.
- Developing educational programs and products
- Evaluating individual program needs and outcomes
 Installing advectional programs and academic
- Installing educational programs and products
- Operating information systems and services.
 Conducting leadership development and training programs



AMERICAN ASSOCIATION FOR VOCATIONAL INSTRUCTIONAL MATERIALS

Engineering Center Athens, Georgia 30602

The American Association for Vocational Instructional Materials (AAVIM) is an interstate organization of universities, colleges and divisions of vocational education devoted to the improvement of teaching through better information and teaching aids.



INTRODUCTION

To most students, the program of activities is reany the exciting part of a student vocational organization. Car washes, skating parties, visits to the children's hospital to distribute toys, and river cleanup campaigns are likely to have a lasting effect on students and will be remembered long after they leave school and move on to other responsibilities.

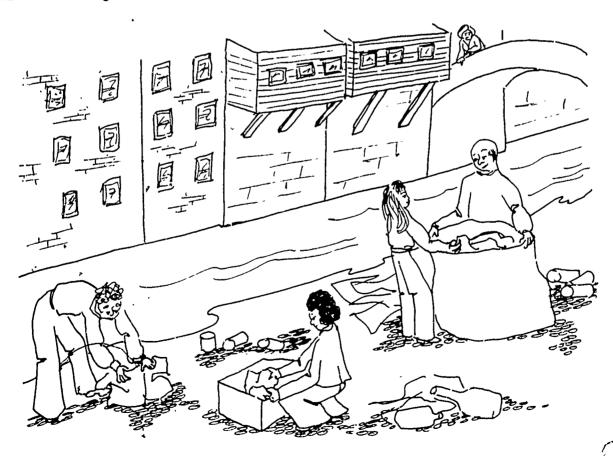
A good program of activities is much more than fun and games. Well-selected activities can guide students toward academic achievement, provide wholesome social experiences, give young people an opportunity to become active and productive members of the community, and help them grow to personal maturity. For these benefits to take place, students should not only participate in the activities, but should be fully involved in selecting the program and planning the work.

There are all sorts of valuable activities that can be included in an organization's program. The group can provide services to others and can hold social and cultural events. There can be some activities designed to develop personal leadership and others to strengthen the student organization.

There may also need to be fund raising events to help support the other aspects of the program.

The teacher/advisor has a number of important responsibilities in developing the organization's program of activities. Students will need to be encouraged to participate in planning the program, helped to select worthwhile activities, and guided through the process of constructing a calendar of events and coordinating it with other school events. The club advisor has special responsibilities for handling the organization's funds and for maintaining an accurate accounting system. (It should be noted that some organizations refer to the local unit as a "chapter" and others as a "club"; in this module, the terms are used interchangeably.)

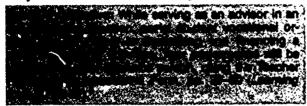
This module is designed to help you develop your competency in assisting students in planning a yearly program of activities, in properly managing the club's finances, in selecting fund-raising events, and in producing an annual chapter handbook which describes these and other important aspects of club operation.





ABOUT THIS MODULE

Objectives



Enabling Objectives:

- After completing the required reading, demonstrate knowledge of the steps and procedures involved in assisting student vocational organization members in developing and financing a yearly program of activities (Learning Experience I).
- Given several case studies describing how hypothetical advisors assisted student vocational organization members in developing and financing a yearly program of activities, critique the performance of these advisors (Learning Experience II).

Prerequisites -

To complete this module, you must have developed a personal philosophy concerning student vocational organizations, and you must have competency in establishing a student vocational organization. If you do not already have those competencies, meet with your resource person to determine what method you will use to gain these skills. One option is to complete the information and practice activities in the following modules:

- Develop a Personal Philosophy Concerning Student Vocational Organizations, Module H-1.
- Establish a Student Vocational Organization, Module H-2

Resources

A list of the outside resources which supplement those contained within the module follows. Check with your resource person (1) to determine the availability and the

location of these resources, (2) to locate additional references in your occupational specialty, and (3) to get assistance in setting up activities with peers or observations of skilled teachers, if necessary. Your resource person may also be contacted if you have any difficulty with directions, or in assessing your progress at any time.

Learning Experience I

Required

The official handbook for the student vocational organization in your service area to review.

Copies of the programs of activities of your state and national organizations to review.

Optional

Copies of award-winning programs of activities in your service area to review.

A student vocational organization advisor experienced in assisting students in developing and financing a yearly program of activities with whom you can consult.

A student vocational organization in your service area whose program and/or fund-raising planning meeting(s) you can attend.

Learning Experience II

Optional/

3-5 pbers to work with you in developing a tentative program of activities.

Learning Experience III

Required

An actual school situation in which you can assist student vocational organization members in developing and financing a yearly program of activities.

A resource person to assess your competency in assisting student vocational organization members in developing and financing a yearly program of activities.

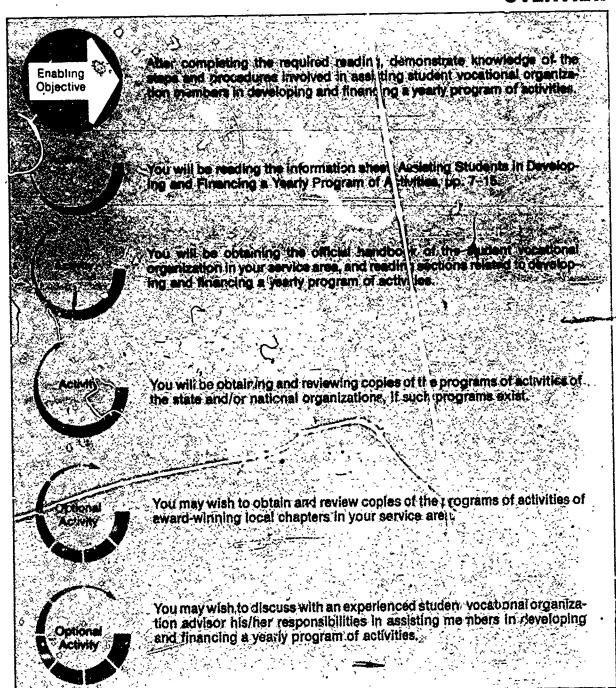
This module covers performance element numbers 281, 286, 287, 289 from Calvin J. Cotrell et al., Model Curricula for Vocational and Technical Education. Report No. V. (Columbus, OH. The Center for "ocational Education, The Ohio State University). The 384 elements in this document form the research bruse for all The Center's POTE module development.

For information about the general organization of each module, general procedures for their use and terminology which is common to all 100 modules, see About Using The Center's PBTE Modules on the inside back cover



Learning Experience I

OVERVIEW







For information explaining the steps and procedures involved in assisting student vocational organization members in developing and financing a yearly program of activities, including selection of activities, involvement of members, scheduling of activities, fund raising and financial management, and preparing an annual handbook, read the following information sheet:

ASSISTING STUDENTS IN DEVELOPING AND FINANCING A YEARLY PROGRAM OF ACTIVITIES

A program of activities (sometimes called a program of work) is a written cutline of the activities a local student vocational organization plans to accomplish during the year. A carefully planned, well-balanced program of activities involves members in a variety of experiences designed to meet their needs, and the needs of the organization, the school, and the community.



Ideas for an effective program of activities can be found by referring to the official handbook or manual related to your organization or by examining the programs and activities of other youth or-

ganizations. However, the development of a program of activities must be tailored to fit the unique needs of your local area or community. Activities that may work in some areas may not fit in your locale.

In addition, the program of activities should be based on student and club needs, and should contribute to the overall goals of the organization. Each activity or event must be defensible in terms of student growth and achievement of the organization's goals (e.g., developing leadership, citizenship, or cooperation).

Some student vocational organizations have structured, specific programs of activities designed to coordinate the main activities of the local, state, and national organizations and move them toward a common goal. These national programs of work should be considered when planning local activities. Information concerning a national program of activities, if one exists, is usually located, in your national handbook under that heading.

- National programs of work are usually stated in general terms to give individual chapters the leeway to develop the plan in terms of local needs. Some examples of areas included in national programs of work are—
 - School and Community Safety
 - Personal Growth and Development
 - School and Community Public Relations
 - Vocational Youth Organization Interaction and Cooperation
 - Improving the Home Environment
 - Environmental Education
 - Social Competency

As indicated, some student vocational organizations do not recommend a specific program of work. Instead, they place emphasis on local initiative in generating activities relevant to current issues in the home community.



Selecting Activities

The selection of a program of activities is a vital step in the successful operation of a student vocational organization. Be certain that special care and emphasis is given to this process. Evaluate each activity in terms of its value to the success of your organization, keeping the following guidelines-in mind during the selection process.

- Encourage a well-balanced program of activities. A chapter which emphasizes sports activities, for example, at the expense of civic or educational or leadership activities, will do little for student personal growth and understanding.
- Keep the activities on the level of members. An interesting and student-centered program, developed by students under your supervision, will encourage member participation and club growth.
- Encourage selection of activities that will challenge every member. Activities should have sufficient scope and depth to bring out the best in each member. They should not be beyond students' abilities, but sufficiently difficult and significant to merit recognition by members and others outside the club when successfully completed.
- Ensure that most of the activities relate in some way to the educational objectives of the vocational program. Activities which encourage personal growth, occupational understanding, and recognition for achievement will assist the student in becoming a better employee, a better student, and a better citizen.
- If either the chapter or advisor is new, do not undertake too many activities. Work toward accomplishing some student vocational organization objectives through the program of activities, but do not expect to accomplish everything until both the advisor and the

- chapter have gained experience and a more extensive program can be undertaken.
- Avoid planning activities beyond the financial capability of your program. Many activities require financing. Good planning involves providing methods of securing or raising funds to pay these costs, and/or planning activities which require little or no expenditure of funds (particularly if school policy prohibits fund-raising activities).

Remember, student interest in club activities is usually directly related to their input into the planning of chapter activities and objectives. Student involvement in the selection of goals and activities to meet those goals is necessary if the organization is to be responsive to their needs. The wise advisor guides the development of a program of activities to ensure that this involvement does, in fact, lead to a well-balanced program reflective of members' needs and interests.

All activities should be clearly stated and understood by the members. Anyone reading the written plan should be able to see how the activities assist in achieving chapter goals. In addition, the plan should reflect careful consideration of the following questions.

- What efforts and commitments on the part of members are necessary?
- > What special student training is needed?
- How many members will be involved and profit from this experience?
- Winat committees are needed to plan and carry out this activity?

Sample 1 indicates a **suggested format** and approach for a written program of artivities. Individual chapters will vary in the amount of detail and type of format suited to their needs.

Assigning Committees to Develop the Program

Your official handbook or manual may contain suggested steps or procedures to follow in developing a program of activities. There is no best way to develop a program, but in some successful organizations, the executive committee members lead as many committees as there are major areas, or divisions, in the program. For example, the vice

president, because of his/her responsibility, should be well suited to chair the committee to develop leadership activities; the reporter to chair the committee on public relations; the secretary, the committee on cooperation; the treasurer, the committee on earning or fund raising and finances.



ROGRAM OF ACTIV

Leadership oter Goel

Demonstrate parlia mentary procedure during a school sembly.

Participate in P.T.A. program.

(etc:):

Chapter Goal - Cooperation

Develop community k with other vocational clubs.

Participate in school carnival.

(etc.)

Have representative meet with cooperating agencies. Determine what each organization is to do. Make plans to fulfill the accepted responsibility, Carry out plans according to schedule.

Secure date and time allotment. Select members

Secure date and time allotment. Plan agenda with

P.T.A. officers. Appoint participants. Plan details.

Things to consid

practice.

Rehearse.

Have representatives meet with overall school committee. Determine what is to be the club. assignment. Make plans for fulfilling the assignment. Bud Werts Carry out the assignment.

Chapter Goal - Social Competency

Skailing party

Determine time and place. Determine cost including refreshments. Invite guests. Plan program of events. Howard Miller Discuss etiquette.

Interclub basketball

Determine time and place. Determine team memberanip. Provide officials. Provide suitable awards. Laura Mae Berg

25

(etc.)

Responsibility assigned to

Committee: for team. Determine abilities to demonstrate. Provide Joyce Smith John Roth Tom Williams

> Committee: **Robert Steiner** Kim Horner Leroy Horner

Committee: D. .A. Harper Susan Allen Dean McGree

Committee: **Betty Jones** Jean Snyder

Committee: Barbara Hensen John Frey

Committee: Merril Gever Raymond Ryan



If there are more areas than officers, select other members suited for these assignments. Then, after the chairpersons have been selected, assign two or three other members to each committee. Committee members should be assigned based on special talents and capabilities which may be of value to a particular committee. For example, a student who is an active basketball player would certainly be of value on the recreation committee.

After the committees have been appointed, they snould be carefully directed as to what they are to do, the format to use in preparing their final reports, and the time allotted for the task. Resources,

such as past chapter programs, other chapter programs, official manuals, and materials available from the state and national organizations, should be available for use by the committees.

Soon after the committees have been charged with their responsibilities, the advisor should meet with each committee to help the members get started, and to offer suggestions of strategies that they may wish to consider to accomplish the assigned task. It would be desirable for the president to also attend these initial meetings but, in any case, the advisor and the president should be in contact with the committees to check on their progress and to offer assistance if needed.

Once the committees are functioning, have the chairperson of each committee present the suggested proposals to the general membership for consideration and suggestions. When this is done in each of the classes, and all members have been reached, the committee will have the feedback essential for developing a quality program. Subsequent contacts with the separate classes may be provided if time permits, but handouts with revised programs are usually sufficient to keep the members informed and to secure some added help to improve each of several aspects of the program.

At the due date agreed upon, all committees should have submitted their reports. The secretary would be the most logical choice of officer to assemble the individual reports for the tentative program of activities. This program should be carefully reviewed by the executive committee and the advisor.

Preparing a Schedule of Activities

After the proposed program has been prepared in writing, the activities need to be properly scheduled and coordinated with club meetings. Placing the activities in a monthly calendar provides a ready reference for their proper consideration as indicated in the partial calendar in Sample 2.

Once the activities have been placed on a chapter calendar, the next step is to have the president and the advisor present the tentative program of activities and the calendar to the proper school authorities. Make changes that may be necessary to secure approval. Securing approval will be easier if activities that might cause problems have already been discussed and resolved with the administrator during the planning stage of the pro-

gram. Generally, weil-planned programs, properly presented, are readily accepted. Getting the chapter activities scheduled on the school calendar may well prove to be the only difficulty.

Once the program has been approved by the administration, secure its acceptance by the members. If the members were involved in developing the program, and if they were kept aware of changes, they know its content, and its adoption can be speedily secured at a business meeting. Provide duplicated copies of the program several days before the meeting to give members time to think through their concerns, and to eliminate the need to read the entire program of activities at the meeting.



CHAPTER CALENDAR

	Name of Addition
.007	
	Orbanizational meeting (orbintation)
	Organizational meeting (organization) Short properting acceptions
The state of the s	
	Plan years projects Election of officers
	Select committee chairpersons and column was
7.	Election—public relations (officers proses)
	no constant and the second sec
	Selection of the select
10.	Selection of voting designess and in the selection of spiritual design of the selection of
11	First Suppose of Manual and Manual Control of the C
	program as the same
3	Select degree participants Invite school administration to orientation
14	Drug use seminer
15	Consumer editication program
	Mail membership reports to state office
2	Charles narty (antartain new members)
17 5 1 3 1 3 1 3 1 3 1 3 1 3 1 3 1 3 1 3 1	Dinner meeting (with guest species) (1998) 1999 And the
	Homecoming parade float or troject. Fund-raising project
1000 vije - 1000 i	Attend regional conference
7	Continue leadership development Report to membership on regional conference
<u> </u>	Report to membership on regional commence. Invite civic organizations to attent information
	meeting (dinner meeting)
<u>ં</u> યા માટે કેટ કેટ કેટ કેટ કેટ કેટ કેટ કેટ કેટ ક	School assembly on vocational aducation
· · · · · · · · · · · · · · · · · · ·	. Club newslitter
	. Interclub vieit
	. Degree review
到 的数据	School-wide vocational club meeting
	Needy family project (Thanksgiving news coverage)
November	Priority Christmas Parade
). Dinner meeting
	. Continue leadership development
	The second second

Financing Activities

After careful consideration and planning of chapter goals and of activities to meet those goals, realistic financial planning is needed for success in carrying out the activities. A committee (including the club treasurer and some local officers) should be charged with the task of estimating the cost of each event or activity to see if the chapter's "activity package" is within its financial capacity. Additionally, this committee should examine the anticipated sources of income and establish a budget system—allocating specific funds for each activity.

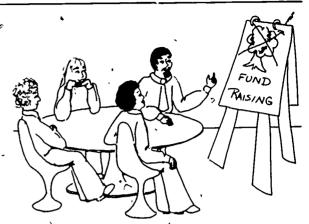
Armed with specific figures, the committee can determine if the chapter goals and activities are within financial reason or if they are overambitious and require additional financing. In either case, the finance committee should present its findings to the membership. If the activities are within the financial means of the club, approval by the membership can be expected. Should the cost of proposed activities exceed the expected income of the organization, then adjustments will need to be made.

The membership may ask the program planning committee, which proposed the year's activities, to reduce the scheduled programs in order to avoid further financial responsibility. On the other hand, the members may feel that the planned program is within the reach of the club by means of additional fund raising. The membership would then direct the finance committee to seek the ways and means to obtain additional financing to cover the programs. In any event, if there is an imbalance between the cost of activities and available funds, the program must be cut or the budget expanded until a financial balance is achieved. (See Sample 3.)

A student's participation in this type of activity assists him/her to begin to realize the importance of sound planning and financing. Every organization, institution, and governmental unit faces the same problem—that of balancing its budget. If a student can assume financial responsibility in a club activity, he/she will be better prepared to understand the financial responsibilities of adulthood and citizenship.

Fund Raising

The question, "Where does the money come from?" emerges in considering budgeting as a necessary club activity. There are many expenses in the operation of an organization. Active organizations will plan and develop a program of activities that requires at least some expenditure of



funds. The advisor will find it necessary to deal with the fund-raising issue to prevent deficit budgeting.

The same committee members assigned the responsibility of estimating costs of, and incomes from, chapter events can be involved in the selection of fund-raising activities. Their role, with the assistance of the advisor, will be to examine and recommend activities to raise operational funds for the club. Suggestions for these activities can be sought from other youth organizations, community organizations, and school and community business leaders.

Several activities should be considered and evaluated in terms of profit expectations, difficulty or ease of the activity, and the educational worth of the project. Many times organizations take on extensive activities that require a time load that does not justify the profit expectation. The following guidelines are designed to ensure that the fundraising activity is an educational as well as a profitable experience for the chapter.

During the process of listing and selecting fund-raising activities, the advisor must give careful attention to **school policles** and **legal restrictions** that apply to the activities. Many fund-raising efforts, while seemingly within the capacity of the club or chapter, may conflict with school or legal regulations. For example, the purchase and sale of some food materials may require a license or permit from a state or community agency. In many states, raffles or drawings are considered games of chance, and are, therefore, prohibited. Sponsoring a dance that involves binding the school in a contract with an entertainment agency may be contrary to school policy.

Adequate financing is often the principal problem or issue with which an advisor must deal. Careful planning and organization are necessary to build a financial base for your youth group.

ERIC

BALANCED BUDGET

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	Orphan's party	112	
	Refreshments for interclub heeting	- 1 () (5-4)(4 7)	.55
		367	
	Travel expenses—State meetings		T
	Parent banquet	216	
	Employer banquet	211	.75
32/10/01/2019			67
	Local newsletter		
Elegant Control	Sports equipment	27.	
Mass Asset	Capitol nursery (tree)	20).00 ⊤
		13	.73
	Misc.		
	•	\$1285	.04

Working with the local officers and appropriate committees, you need to see that fund-raising activities and events are carefully chosen, well planned, and effectively carried out.

In solving his/her financial problem, the advisor sometimes fails to see the worth of the activity beyond the raising of funds. Most activities that require student involvement will, in fact, also provide **student growth**, but the **chapter goals** of the organization need to be kept in mind. The advisor should always view the fund-raising activity as a method of providing students with real growth opportunities.

For example, students who are asked to market a product to raise money are placed in situations that force them to communicate with others. They will need to develop the "sales profile" necessary for success as well as effective social and human

interaction skills, requirements of adulthood The development of these skills by students should take precedence in the mind of the advisor over the fund-raising potential of the activity.

Membership dues are sometimes used as a source of local funding, but local chapter dues should be kept at a reasonable level. Some clubs hold special fund-raising events to finance local, state, and national dues In any case, additional funding will probably be necessary to finance the program of activities. As mentioned earlier, all fund-raising activities should be educational, profitable, legal, and consistent with school policy. The following list contains some activities used by local chapters to raise funds.

- school, club, or community dances
- candy (or other food product) sale
- car washes



- flea market
- odd-job service
- car wax
- plastic trash bag sale
- painting house numbers on curbs
- faculty vs. radio personnel sports events
- students vs. faculty sports events
- used car sale (or raffle)
- riding mower (or other home product) raffle
- Christmas tree sale
- aluminum or other metal collection
- pop bottle collection
- school carnival
- coffee and rolls sale in faculty lounge
- coffee and rolls sale to evening adult classes
- donkey baseball or basketball game

While this list is limited, it does suggest the range of possible local fund-raising activities. Each local situation is unique, of course, and you will probably be able to generate other ideas appropriate to your chapter, school, and community. Some good suggestions to get you started can, however, be found in your official handbook and in other materials provided by the state and national organizations.

Financial Management

Each local student vocational organization is responsible for the financial management of its activities, and the full weight of the responsibility rests with the local program advisor. All funds (dues, fund-raising monies, donations, etc.) must be accu-

be accurately recorded. There may be a standard record-keeping system, or school authorities may have suggestions for recording all financial transactions of the chapter. Some

states have



specific legal requirements regarding the use of any monies relative to school activities and events. In any case, the advisor must develop an acceptable system for recording the use and disbursement of club resources.

The club treasurer will have extensive responsibility in this area (collecting dues and issuing receipts, keeping records of chapter receipts and disbursements, preparing financial statements and reports, etc.). His/her duties are outlined in the official handbook. The advisor must make certain that the treasurer understands his/her responsibilities and carries them out competently. Since this person should be accurate, dependable, and capable of attending to details, the advisor should guide members in electing the type of individual who can fulfill this office capably, and provide whatever leadership training is necessary to assist him/her in developing the necessary skills.¹

Most of the student vocational organizations have published formats useful in the development of a local financial record-keeping system. The advisor should consult the school clerk or other person in charge to see if the suggested format is acceptable. A simple adjustment of the format may be necessary to meet local requirements.

These formats are usually published in the financial or treasurer's section of the state or national handbooks. Some student vocational organizations provide a complete set of treasurer and secretarial documents to be used by the local club in its recording of local finances and activities. These documents (if available) are recommended because they usually include explanations of the state and national organization relative to the assessing and collecting of dues monies.

The system of operation of the local club may be a matter of public record. This means that an interested club member or public taxpayer may have the legal right to examine your records. You need an adequate record system to avoid embarrassment for club and school alike.

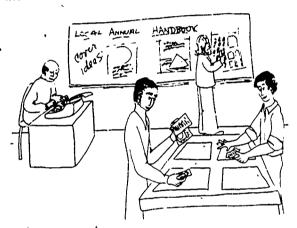


To gain skill in developing leadership, you may wish to refer to Module H-3, Prepare Student Vocational Organization Members for Leadership Roles.

Preparing a Local Annual Handbook

Many well-organized local student vocational organizations develop and duplicate an annual reference for their members. Obviously, this document varies from club to club and usually is specific to the needs of the local operation. Developing the handbook helps to emphasize local activities and events, and develops student pride in the local organization.

The handbook should include items relative to the operation of the local club. Decisions concerning the actual format and contents of the handbook should be handled by a student committee responsible for its development. The committee should consult with the members to determine content that would be helpful and meaningful for the organization. This committee should also be responsible for the duplication and distribution of the local handbook (e.g., to new members).



Local finances and resources will dictate the extent and style of the handbook. In some cases, a simple duplication process may fill local needs. Some schools may have the advantage of vocational printing classes or printing facilities that will permit a more elaborate publication.

As indicated, the content of the handbook will be determined by local need. The committee should examine past handbooks and publications of other organizations and survey the membership to arrive at a format and content to be used by the local organization. Generally, however, the handbook should include the following items.

- title page
- creed, pledge, and motto
- list of local officers
- list of state officers (optional)
- committee chairpersons and committee members
- advisory committee members
- program of activities
- local calendar
- local*constitution

To ensure ease of duplication in following years, standard items such as the local constitution, pledge, creed, etc., could be preprinted. Then, the items which change (list of officers, program of activities, etc.) could be revised and printed each year.

Other materials may be added as supplements to the handbook to increase its value to the members. Material from state and national handbooks, parliamentary procedure aids (charts, diagrams, etc.), and degree or recognition information could be supplementary items.

The final document should not be too extensive and complicated for use by the members.



Obtain the official handbook of the student vocational organization in your service area, and read any sections related to developing a yearly program of activities, financing chapter activities, and fund raising.



If your state and/or national organizations have developed programs of activities, obtain and review these programs.





To familiarize yourself with the scope, range, and quality of programs of activities which have been recognized to be superior, you may wish to obtain and review copies of award-winning programs of activities of local chapters in your service area (winners in VICA'~ Award-of Merit program, or FFA's National Chapter Award Program, for example).



You may wish to arrange through your resource person to meet with an experienced student vocational organization advisor in your service area to discuss his/her responsibilities in assisting students in (1) developing a yearly program of activities, (2) managing chapter finances, (3) planning and organizing fund-raising activities, and (4) developing an annual handbook.



If a local chapter in your service area is involved in developing a program of activities, including fund-raising activities, you may wish to attend a meeting or meetings to observe the means by which activities are selected, the role of the advisor, the degree of involvement of the total membership, etc.



The following items check your comprehension of the material in the information sheet, Assisting Students in Developing and Financing a Yearly Program of Activities, pp. 7–15. Each of the five items requires a short essay-type response. Please respond fully, but briefly.

SELF-CHECK

1. What is the purpose of developing an annual written program of activities for a student vocational organization?



17

2. What are the advisor's responsibilities in assisting students in developing a yearly program of activities?

3. How can the advisor assist students in the financial management of the student vocational organization (record keeping, handling funds, etc.)?



4. Critique the assertion that fund-raising activities are a necessary evil to keep the club operating, but are not an integral part of the program of activities.

 Locate a local handbook for a chapter in your service area, and briefly describe its contents. If no chapter in your immediate environment has developed a local handbook, discuss with the advisor(s) why this is so, and briefly describe these reasons.





Compare your written responses on the Self-Check with the Model Answers given below. Your responses need not exactly duplicate the model responses; however, you should have covered the same major points.

MODEL ANSWERS

- 1. The program of activities provides the experiences through which members accomplish the goals of the organization. These experiences need to be systematically planned and updated each year to meet the changing needs of the members, the school, and the community. A carefully written program of activities, indicating the goals to be reached, the activities designed to meet those goals, the means by which the activity will be accomplished, the committees responsible, etc., is essential to the smooth operation of the club.
- 2. The advisor's overall responsibility is to ensure that students develop a vital, student-centered, well-balanced, and challenging program of activities which will accomplish the chapter's goals. The activities should be planned by and for members. Thus, the advisor needs to determine how much assistance students need to accomplish the task, and give that assistance without taking over the effort.

Whatever method a chapter uses to develop a program of activities (for example, soliciting suggestions from the total membership, then appointing a program committee and subcommittees to work on the identified areas and report back to the membership), the students responsible should be given guidelines for selection of activities, and sources to use in developing the program. These could include copies of the state and national programs of work, and of the programs of other chapters.

The advisor is responsible for securing the approval of the school administration for the planned activities, and for overseeing the coordination of the program with other school activities.

3. The advisor can, through leadership training sessions and by making pertinent information and resources available, assist the club treasurer (and other members responsible) with the financial management of the organization. Frequently, school policy will dictate how club funds are to be handled, and/or a system for

depositing and disbursing funds will be available. For example, a voucher system may be used in which the club has its own account with the high school activity fund.

Help in devising a record-keeping system can be obtained from the state and national organizations and/or from other chapters: For example, the Future Farmers of America national organization makes an Official Treasurer's book available to local chapters, which provides forms and space for keeping financial records. The duties of the club treasurer, and the policies to be followed in assessing and collecting dues, are outlined in the official handbook(s) for the organization.

The advisor can guide students in selecting capable officers to handle financial matters, and then assist all those involved in understanding and using acceptable, efficient procedures for financial management.

4. The primary purpose of fund-raising activities is, obviously, to raise money to cover the expenses inherent in the operation of the club. But in addition to profit-making criteria, the same key criteria used to select and evaluate other aspects of the program of activities apply to fund-raising activities. Do they contribute to achieving the goals of the organization? Are they educationally sound, related to vocational education objectives? Are they well balanced and challenging?

Fund-raising activities should be viewed by the advisor and members as one facet of the overall-program designed to develop each member's full potential. As with any other activity, they involve cooperating in committee work, planning, leadership skills, ability to follow through, etc. As such, they deserve the same careful selection and planning as the rest of the program of activities.

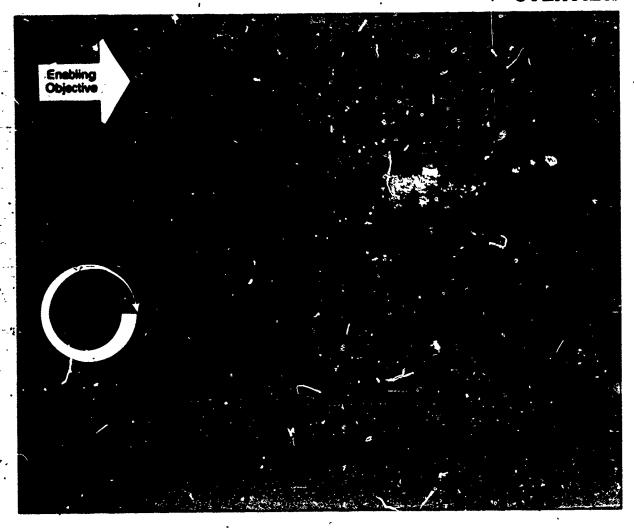
 Answers will vary depending on the needs and individual programs of the chapter(s) you contacted.



LEVEL OF PERFORMANCE: Your completed Self-Check should have covered the same **major** points as the model responses. If you missed some points or have questions about any additional points you made, review the material in the information sheet, Assisting Students in Developing and Financing a Yearly Program of Activities, pp. 7–15, or check with your resource person if necessary.

Learning Experience II

OVĖRVIEW







The following Case Studies describe how four student vocational organization advisors approached their responsibilities in assisting students in developing and financing a yearly program of activities. Read each of the case studies, and then explain in the space provided (1) the strengths of the advisor's approach, (2) the weaknesses of the advisor's approach, and (3) how the advisor should have treated his/her responsibilities.

CASE STUDIES

1. Before the various subcommittees of the program committee set to work. Ms. Quint instructed them to concentrate on developing activities geared to the needs and interests of club members. Because of their inexperience, she told them to study last year's program of activities, and make revisions based on what they felt would motivate members to participate.

2. Mr. Bennett's system for managing student vocational organization funds consisted of putting all money collected or raised in a cigar box which he locked in his desk drawer, and recording all transactions in a little black book which he kept at home. One day athief broke in and stole the money, and Mr. Bennett's dog ate the book.

- 3. Ms. Peterson gave the Finance Committee the following guidelines for selecting fund-raising activities.
 - The activity should provide sufficient profit to justify the effort.
 - The activity should involve all or most members.
 - The activity should be legal, and consistent with school policy.
 - The activity should not be too time-consuming.

4. When Mr. Narton took over as advisor to the student vocational organization, he dropped the development of an annual local handbook, feeling that the state and national handbooks were sufficient reference for members.



Compare your completed written critiques of the Case Studies with the Model Critiques given below. Your responses need not exactly duplicate the model responses; however, you should have covered the same major points.

MODEL CRITIQUES

1. Ms. Quint is rightly concerned with seeing to it that the program of activities of the student vocational organization is developed by and for members, with experiences that will generate the enthusiastic participation of all students. Studying last year's program is also a good idea. If well conceived, it probably contains some solid, relevant, balanced experiences on which to build, and is one good source of ideas for a group without experience in de loping a program of activities.

But, Ms. Quint has not given this committee nearly enough guidance to undertake the task. The group may be quite capable of self-direction, but their inexperience makes it entirely possible that they need more help than Ms. Quint gave. They may be tempted to simply adopt last year's program without really evaluating it in terms of its successes and failures, and the changing situation in the club, school, and community. Without a clear and more complete set of guidelines to follow, the committees may, in their attempt to select activities which interest them, fail to develop a well-balanced, challenging program of activities which relates to the objectives of the organization.

Ms. Quint could have given the committee members other sources of help. Unless this organization encourages a totally local approach to chapter programs of activities, the state and national programs should have been consulted. In addition, the programs of activities of other successful chapters could provide valuable suggestions to help this inexperienced group select activities which will provide the basis for real accomplishment in the organization

2. Mr. Bennett's system for financial management was very inadequate. The most we can say for his approach is that he tried to keep a record of chapter finances. Obviously, he should have

developed a more organized and secure system to handle club funds and records. If the school has a system whereby all school club funds can be recorded and disbursed, Mr. Bennett could use this method. The state or national handbooks could be consulted for suggested record-keeping systems.

In addition, it appears that Mr. Bennett has taken over completely the responsibilities of the club treasurer, including receiving and handling chapter funds, keeping financial records, paying out funds, etc. As advisor, the is ultimately responsible for the financial management of the organization. But, his role should be **supervisory**, one in which he guides students in developing the leadership and management skills they need to handle themselves in this important function in the operation of a student vocational organization.

3. Ms. Peterson's guidelines are fine so far as they go, but they don't go far enough. She was correct in giving the committee this kind of assistance, and presumably she intends to follow up on their progress and supervise the organizing and conducting of the fund-raising activities. But, she has ignored at least two very important criteria or such experiences. Like any other aspect of the program of activities, fund-raising activities ought to contribute in some way to the objectives of the organization, and should have educational benefits. In addition, the needs of the school and community should be taken into consideration—not just the needs of the club.

Not every fund-raising activity will meet all criteria, of course, but the selection process should result in a balanced program of fund-raising experiences—if funds are raised exclusively through sales of products, concession stands, and the like, for example, the experiences may have little value beyond the making of a profit.



4. The state and national handbooks are, of course, essential resources for all club members. But each local chapter represents a unique situation, and a unique approach to accomplishing the overall objectives of the organization. New members, especially, need to

be oriented to local activities, officers, committee structure, and bylaws. Other interested persons (e.g., prospective members, administrators, advisory committee members) could also benefit from a document describing the functions of the local chapter.

LEVEL OF PERFORMANCE: Your completed critiques should have rered the same **major** points as the model responses. If you missed some points or have question about any additional points you made, review the material in the information sheet, Assisting Students in Developing and Financing a Yearly Program of Activities, pp. 7–15, or check with your resource person if necessary.

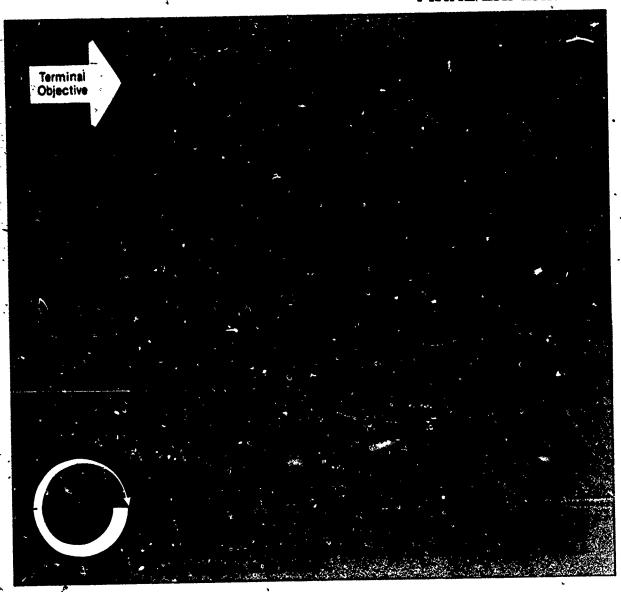


You may wish to work with a group of 3-5 peers who have taken or are taking this module in developing a tentative program of activities for a student vocational organization in your service area. In real life, of course, you would assist students in developing such a program, and would be working with a particular group of students in a particular school and community. For this exercise, you could use your official handbook, sample programs of activities from existing chapters (see your resource person for help in locating these), and the state and national programs of work, in developing a program which meets the major criteria outlined on p. 8 of the information sheet, Assisting Students in Developing and Financing a Yearly Program of Activities.

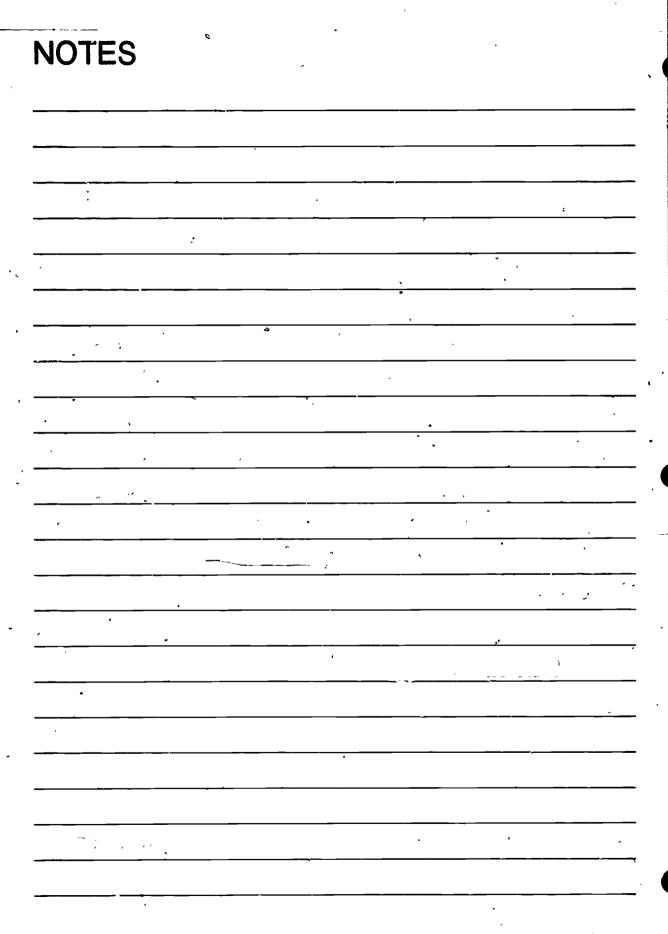
Include some fund-raising activities in the tentative program of work which you think would be necessary to help cover the cost of your proposed activities.

Learning Experience III

FINAL EXPERIENCE



*For a definition of "actual school situation," see the inside back cover.





TEACHER PERFORMANCE ASSESSMENT FORM

Assist Student Vocational Organization Members in Developing and Financing a Yearly Program of Activities (H-4)

Directions: Indicate the level of the teacher's accomplishment by placing an X in the appropriate box under the LEVEL OF PERFORMANCE heading. If, because of special circumstances, a performance component was not applicable, or impossible to execute, place an X in the N/A box.

_		<u> </u>	
Name			•
Date			
Resource	Person		

LEVEL OF PERFORMANCE

• • • • • • • • • • • • • • • • • • • •		N. P.	, %	46 ^t	L. T.	GO	Ercellen,
The teacher: 1. involved students in establishing goals for the	chapter .	□:			Image: section of the content of the		
2. provided organization members with one or in following resources for developing a program of a. the state and national program of activities	ractivities:					•	
b. programs of activities of other chapters .			ш				,
c. the official handbook(s) and associated method the organization	naterials of						
d. resource persons (e.g., former club officer committee members, program committee of other chapters)	members						<i>y</i>
3. guided students in developing a written prog tivities which was: a. well balanced							
b. student centered							
c. challenging, but not too difficult			—				
d. designed to achieve the goals of the orga	anization	Ш	نا		لـا		4 7
e. retevant to the needs of the club, school, a nity	nd commu-						
f. feasible in terms of financial, time, and monostraints						• (,
g. clearly stated			لسا		لـــا		
4. guided students in developing a chapter of schedule of activities	calendar or					1	
5. coordinated the planned program with the sci	nool admin-		<u>`</u>				



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6.	assisted students with the financial management of the organization, such that: a. school policy was followed in the handling of funds	
	b. policies of the state and national organization were followed in assessing and collecting dues	
	c. an efficient system for keeping financial records was established and maintained	
	d. any local dues were kept at a reasonable level	,
7.	guided students in preparing a budget for the projected program	
8.	guided students in selecting fund-raising activities which were: a. legal and consistent with school policy	
•	b. related to vocational education objectives and the goals of the organization	
	c. justified in terms of profit and the time and labor involved	
	d. appropriate to the needs of the school and community L L L	
9.	supervised the development of an annual local handbook, including: a. establishing a committee to develop the handbook.	
	b. guiding the committee in assembling and organizing the content of the handbook	
	c. supervising the production and distribution to members and interested others	
rA	EVEL OF PERFORMANCE: All items must receive N/A, GOOD, or EXCELLENT respectives a NONE, POOR, or FAIR response, the teacher and resource person should that additional activities the teacher needs to complete in order to reach comp	d meet to determine

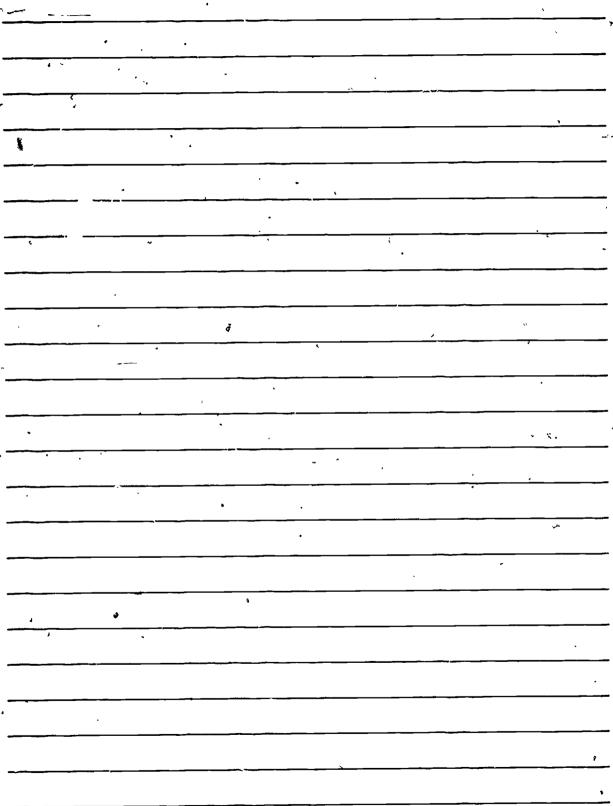
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ABOUT USING THE CENTER'S PBTE MODULES

Organization

Each module is designed to freely you gain competency in a particular skill area considered important to teaching success. A module is made up of a series of learning experiences, some providing background information, some providing practice experiences, and others combining these two functions. Completing these experiences and enable you to achieve the terminal objective in the inal learning experience. The final experience in each ino Jule always requires you to demonstrate the skill in an actual school situation when you are an intern, a student teacher, or an inservice teacher.

Procedures

Modules are designed to allow you to individualize your teacher education program. You need to take only those modules covering skills which you do not already possess. Similarly, you need not complete any learning experience within a module if you already have the skill needed to complete it. Therefore, before taking any module, you should carefully review (1) the Introduction, (2) the Objectives listed on p. 4, (3) the Overviews preceding each learning experience, and (4) the Final Experience. After comparing your present needs and competencies with the information you have read in these sections, you should be ready to make one of the following decisions:

- that you do not have the competencies indicated, and should complete the entire module
- that you are competent in one or more of the enabling objectives leading to the final learning experience, and thus can omit that (those) learning experience(s)
- that you are already competent in this area, and ready to complete the final learning experience in order to "test out"
- that the module is inappropriate to your needs at this time

When you are ready to take the final learning experience and have access to an actual school situation, make the necessary arrangements with your resource person. If you do not complete the final experience successfully, meet with your resource person and arrange (1) to repeat the experience, or (2) complete (or review) previous sections of the module or other related activities suggested by your resource person before attempting to repeat the final experience.

Options for recycling are also available in each of the learning experiences preceding the final experience. Any time you do not meet the minimum level of performance required to meet an objective, you and your resource person may meet to select activities to help you reach competency. This could involve (1) completing parts of the module previously skipped; (2) repeating activities; (3) reading supplementary resources or completing additional activities suggested by the resource person; (4) designing your own learning experience; or (5) completing some other activity suggested by you or your resource person.

Terminology

Actual School Situation... refers to a situation in which you are actually working with, and responsible for, secondary or post-secondary vocational students in a real school. An intern, a student teacher, or an inservice teacher would be functioning in an actual school situation. If you do not have access to an actual school situation when you are taking the module, you can complete the module up to the final learning experience. You would then do the final learning experience later; i.e., when you have access to an actual school situation.

Aiternate Activity or Feedback ... refers to an item or feedback device which may substitute for required items which, due to special circumstances, you are unable to complete.

Occupational Specialty . . . refers to a specific area of preparation within a vocational service area (e.g., the service area Trade and Industrial Education includes occupational specialties such as automobile mechanics, welding, and electricity).

Optional Activity or Feedback...refers to an item which is not required, but which is designed to supplement and enrich the required items in a learning experience.

Resource Person ... refers to the person in charge of your educational program; the professor, instructor, administrator, supervisor, or cooperating/supervising/classroom teacher who is guiding you in taking this module.

Student ... refers to the person who is enrolled and aceiving instruction in a secondary or post-secondary educational institution.

Vocational Service Area . . . refers to a major vocational field: agricultural education, business and office education, distributive education, health occupations education, home economics education, industrial arts education, technical education, or tradé and industrial education.

You or the Teacher . . . refers to the person who is taking the module.

Levels of Performance for Final Assessment

N/A... The criterion was not met because it was not applicable to the situation.

None..., No attempt was made to meet the criterion, although it was relevent.

Poor... The teacher is unable to perform this skill or has only very limited ability to perform it.

Fair... The teacher is unable to perform this skill in an acceptable manner, but has some ability to perform it. Good... The teacher is able to perform this skill in an effective manner.

Excellent . . . The teacher is able to perform this skill in a very effective manner.



Titles of The Center's Performance-Based Teacher Education Modules

-	bry A: Program Flanning, Development, and Evaluation	E-5	Provide for Student Safety
A-1	Prepara for a Community Survey	E-6	Provide for the First Aid Needs of Students
Ã-2	Conduct a Community Survey	E-7	Assist Students in Developing Self-Discipline
A-3	Report the Findings of a Community Survey	E-8 E-9	Organize the Vocational Laboratory Manage the Vocational Laboratory
A-4	Organize an Occupational Advisory Committee	-	-
	Maintain an Occupational Advisory Committee	Categ	ory F: Guidance
<u>^-6</u>	Develop Program Goals and Objectives	F-1	Gather Student Data Using Formal Data-Collection Technique
A-7 A-8	Conduct an Occupational Analysis Develop a Course of Study	F-2	Gather Student Data Through Personal Contacts
A-9	Develop Long-Range Program Plans	F-3	Use Conferences to Help Meet Student Needs
A-10	Conduct a Student Follow-Up Study	F-4 F-5	Provide Information on Educational and Career Opportunities Assist Students in Applying for Employment or Further Educatio
A-11	Evaluate Your Vocational Program		
Catag	ory B: instructional Planning		ory Q:-School-Community Relations
8-1	Determine Needs and Interests of Students	G-1\	Develop a School-Community Relations Plan for Your Vocationa
B-2	Develop Student Performance Objectives	• •	Program Chin Description to Description Volume Volume Volume Program
B-3	Develop a Unit of Instruction	G-2	Give Presentations to Promote Your Vocational Program Develop Brochures to Promote Your Vocational Program
8-4	Develop a Lesson Plan	G-3 G-4	Prepare Displays to Promote Your Vocational Program
8-5	Select Student Instructional Materials	G-5	Prepara News Releases and Articles Concerning Your Vocations
B-6	Prepare Teacher-Made Instructional Materials	• •	Program
	ory C: Instructional Execution	G-6	Arrange for Television and Radio Presentations Concerning You Vocational Program
C-1 C-2	Direct Field Trips Conduct Group Discussions, Panel Discussions, and	G-7	Conduct an Open House
V-2	Symposiums	G-8	
C-3	Employ Brainstorming, Buzz Group, and Question Box	G-9	
>	Techniques -		Obtain Feedback about Your Vocational Program
Ç-4	Direct Students in Instructing Other Students	Categ	ory H: Student Vocational Organization
C-5	Employ Simulation Techniques	' H-1	Develop a Personal Philosophy Concerning Student Vocations
C-6 C-7	Guide Student Study		Organizations
C-8	Direct Student Laboratory Experience Direct Students in Applying Problem-Solving Techniques	H-2	Establish a Student Vocational Organization
Č-9	Employ the Project Method	н-3 ,	Prepare Student Vocational Organization Members for Leadership Roles
	Introduce a Lesson	H-4	Assist Student Vocational Organization Members in Developin
C-11	Summarize a Lesson	11-4	and Financing a Yearly Program of Activities
C-12	Employ Oral Questioning Techniques	H-5	Supervise Activities of the Student Vocational Organization
C-13	Employ Reinforcement Techniques	H-6	Guide Participation in Student Vocational Organization Contests
	Provide Instruction for Slower and More Capable Learners Present an illustrated Talk	Cateo	jory I: Professional Role and Development
C-16	Demonstrate a Manipulative Skill	J-1	Keep Up-to-Date Professionally
C-17	Demonstrate a Concept or Principle	j-1 i-2	Serve Your Teaching Profession
C-18	Individualize Instruction	· i-3	Develop an Active Personal Philosophy of Education
C-19	Employ the Team Teaching Approach	I-4	Serve the School and Community
C-20	Use Subject Matter Experts to Present Information	1-5	Obtain a Sultable Teaching Position
C-21	Propere Builetin Boards and Exhibits	1-6	Provide Laboratory Experiences for Prospective Teachers
C-22	Present Information with Models, Real Objects, and Flannel	1-7	Plan the Student Teaching Experience
C-23	Boards Present information with Overhead and Opaque Materials	, I -6	Supervise Student Teachers
C-24	Present Information with Filmstrips and Slides	Cate	gory J: Coordination of Cooperative Education
C-25	Present Information with Films	, J-1	Establish Guidelines for Your Co perative Vocational Program
C-26	Present information with Audio Recordings	J-2	Manage the Attendance. Transfe s, and Terminations of Co-C
C-27	Present information with Televised and Videotaped Materials		Students
C-28	Employ Programmed Instruction	J-3	Enroll Students in Your Co-Op Program
C-29	•	J-4 J-5	Secure Training Stations for Your Co-Op Program Place Co-Op Students on the Job
Clien	pery D: Instructional Evaluation	J-8	Develop the Training Ability of On-the-Job Instructors
D-1	Establish Student Performance Criteria		Coordinate On-the-Job Instruction
D-2	Assess Student Performance: Knowledge	J-8	Evaluate Co-Op Students' On-the-Job Performance
D-3	Assess Student Performance: Attitudes	J-9	Prepare for Students' Related Instruction
D-4	Assess Student Performance: Skills	J-10	Supervise an Employer-Employee Appreciation Event
D-5 D-6	Determine Student Grades Evaluate Your Instructional Effectiveness	RELA	ATED PUBLICATIONS
	gory E: Instructional Management	Stude	ent Guide to Using Performance-Based Teacher (Education
E-1	Project instructional Resource Needs		terials urce Person Guide to Using Performance-Based Teacher
E-2	Manage Your Budgeting and Reporting Responsibilities	Edi	ication Materials
E-3	Arrange for improvement of Your Vocational Facilities		e to the Implementation of Performance-Based Teacher Education



